

RESERVATION OF INVESTMENT

In anticipation of the completion of the Offering Memorandum for the **Collingwood L.P.** (the "Partnership"), this is to indicate the interest of the undersigned in investing in the Partnership. The undersigned acknowledges that the investment will be in multiples of \$1,000 (minimum \$25,000) and intends to invest \$_____ and encloses such amount payable to ASG Financial Corp. in trust.

The undersigned acknowledges that the payment made to ASG Financial Corp., in trust is fully refundable to the undersigned upon demand, and that the undersigned will be given the opportunity to review the Offering Memorandum for the investment before committing to the investment. Upon the undersigned receiving the Offering Memorandum and signing a subscription agreement thereafter the subscription agreement shall apply to the investment and this reservation will be of no further force or effect.

This reservation does not obligate the Partnership to proceed with the Offering. These funds held by ASG Financial Corp. in trust for the undersigned will, pending the earlier of completion of the Offering Memorandum, request for a refund by the undersigned and refund by ASG Financial Corp. in any other circumstances, be invested in a term deposit of a Canadian chartered bank or trust company.

Dated the _____ day of _____, 2007.

Signature

Full Name

Address

(Social Insurance Number or
Corporate Account Number)

Reservation accepted this _____ day of _____, 2007.

ASG FINANCIAL CORP.

Per: _____